

June 19, 2025

BSE Limited

Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code – 543664

Scrip Symbol – KAYNES

Subject: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Kaynes Technology India Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on January 22, 2025 and the special resolution passed by the members of the Company in their extraordinary general meeting held on February 14, 2025, the Fund Raising Committee (“**Committee**”) has, at its meeting held today i.e. June 19, 2025, *inter alia*, passed resolutions for the following:

- a. Authorized the opening of the Issue today, i.e. June 19, 2025
- b. Approving the floor price for the Issue, being ₹ 5,625.75 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated June 19, 2025, together with the application form in connection with the Issue.

We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is June 19, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 5,625.75 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, as amended and in accordance with the approval of the Shareholders accorded through a special resolution passed in the extraordinary general meeting held on February 14, 2025, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue.

The Issue price will be determined by the Company in consultation with the Book Running Lead Managers appointed in relation to the Issue

In this relation, we will file the preliminary placement document dated June 19, 2025 with the BSE Limited and National Stock Exchange of India Limited on June 19, 2025.

The meeting of the Committee commenced at 19:30 and concluded at 19:45.

KAYNES TECHNOLOGY INDIA LIMITED

CIN: L29128KA2008PLC045825

Website: www.kaynestechtechnology.co.in Email ID: kaynestechcs@kaynestechtechnology.net

H.O & Regd Office: 23-25, Belagola, Food Industrial Estate Metagalli PO, Mysore 570016, Karnataka, India

Telephone No: +91 8212582595

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Code of Conduct for Prevention of Insider Trading of the Company for regulating, monitoring and reporting of trading by insiders, the trading window for dealing in the securities of the Company has already been closed till further notice, for the purpose of the Issue.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Kaynes Technology India Limited**

Anuj Mehtha
Company Secretary & Compliance officer
Membership No. A62542

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